

Stay ahead of the game with future-dated requests

Did you know that you can pre-schedule your audit confirmations? With Confirmation, you can initiate requests now with an 'As of Date' up to 90 days in the future. Future dating is a great strategy for getting ahead of busy season, or simply working ahead when it's convenient or you're planning time away.

> **2,000** audit firms used Confirmation to future-date

426,000 confirmations in 2022

How it works

- ✓ Add your clients' details into the platform.
- ✓ Select the date you want them to be confirmed.
- Your requests will remain in queue until the future date you've selected.
- When the date you've selected is reached, your requests will be sent to your specified banks automatically.

Since banks typically operate on a first-come, firstserved basis, the sooner you submit your requests, the higher you'll be on the bank's response list. You can view the statuses for your future-dated confirmations in the platform at any time.



Fas

Reduce the confirmation process from weeks to days and cut your costs by over half (compared to doing paper confirms). Automatic follow-ups and status updates make your audits more efficient.



Secure

Work in a platform that puts security first. Our services exceed major industry standards and pass hundreds of security audits each year.



Easy

Create an account and start sending confirmations in minutes. You'll get world-class customer support and ongoing training. Plus, your clients will appreciate the easy authorization process.