

# Stay ahead of the game with future-dated requests

Did you know that you can pre-schedule your audit confirmations? With Confirmation, you can initiate requests now with an 'As of Date' up to 90 days in the future. Future dating is a great strategy for getting ahead of busy season, or simply working ahead when it's convenient or you're planning time away.

> **2,000** audit firms used Confirmation to future-date

426,000 confirmations in 2022

# How it works

- ✓ Add your clients' details into the platform.
- ✓ Select the date you want them to be confirmed.
- Your requests will remain in queue until the future date you've selected.
- When the date you've selected is reached, your requests will be sent to your specified banks automatically.

Since banks typically operate on a first-come, firstserved basis, the sooner you submit your requests, the higher you'll be on the bank's response list. You can view the statuses for your future-dated confirmations in the platform at any time.



## Fas

Reduce the confirmation process from weeks to days and cut your costs by over half (compared to doing paper confirms). Automatic follow-ups and status updates make your audits more efficient.



### Secure

Work in a platform that puts security first. Our services exceed major industry standards and pass hundreds of security audits each year.



### Easy

Create an account and start sending confirmations in minutes. You'll get world-class customer support and ongoing training. Plus, your clients will appreciate the easy authorization process.